

GCAT3 GRANT PORTFOLIO MANAGEMENT

PROPOSAL REVIEW AND SUBMISSION (Everything BEFORE the award comes in)

Send the following “actionable” work items to:	GCAT3 Mailbox Gcat3@yale.edu	Bill Timrud Sr. Grant & Contract Mgr William.Timrud@yale.edu	Jeanette Culbreath Grant & Contract Coord. Jeanette.Culbreath@yale.edu	Tracy Coston Assistant Director Tracy.Coston@yale.edu
All Research Grant Proposals and Applications EXCEPT for R03 and R21 Apps;	X	X		
Fellowship Applications	X	X		
Subaward Applications to other Institutions	X	X		
Applications for Investigators Transferring to Yale	X	X		
R03 and R21 Research Grant Applications	X		X	
Advice and Questions on Interpretation of RFAs or submission issues regarding all research grant apps EXCEPT for R03 and R21		X		
Advice and Questions on Interpretation of RFAS or submissions concerning R03 and R21 Apps			X	
Commons IDs for Investigators and PostDocs; Commons IDs for XTrain (new only)	X			
Fellowship Activations	X	X		
JIT Responses	X		X	
Progress Reports (EXCEPT R01, R03, R21)	X	X		
Progress Reports for R01, R03 & R21	X		X	
Escalated concerns regarding Proposal Review and Submission				X

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GRANT AWARD ACCEPTANCE AND NEGOTIATION (Everything AFTER the award comes in)				
Send the following “actionable” work items to:	GCAT3 Mailbox Gcat3@yale.edu	Jeanette Culbreath Grant & Contract Coord. Jeanette.Culbreath@yale.edu	David Knapp Grant & Contract Mgr David.Knapp@yale.edu	Tracy Coston Assistant Director Tracy.Coston@yale.edu
All Award Notices	X		X	
All Grant Agreements and INCOMING Subawards (Yale is the Subrecipient)	X		X	
Questions on Grant Awards or INCOMING Subawards			X	
At-Risk Requests (ARR) for Grants (not IPAs)	X		X	
At-Risk Requests for IPAs (by email)	X	X		
IPAs (hard copies)	X			
Prior Approval Requests for signature (i.e. Effort Reductions, Carryover, Rebudgets)	X		X	
No-Cost Extension Requests	X		X	
General Closeouts	X	X		
Transfers Out	X		X	
Escalated concerns regarding Grant Award Acceptance and Negotiation				X

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AWARD SET UPS (ASU)			
Send the following “actionable” work items to:	ASU Mailbox IRES.Award@yale.edu	OGM Setup ogmsetup@yale.edu	Tracy Coston Assistant Director tracy.coston@yale.edu
Compliance Hold Questions	X		
Questions on IRES Award set up arising out of IRES Reports	X		
Questions on OGM set up (PTAEO, dates, amounts, etc.)		X	
Escalated concerns regarding award setups			X

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OUTGOING Subaward Approvals or questions (Yale is the prime awardee)		X	
Escalated concerns regarding OUTGOING subaward issuance and management			X